

Values Cultural Investment Limited

新石文化投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之股份有限公司)

(Stock Code: 1740)

(股份代號：1740)

(the “Company” and “本公司”)

SHAREHOLDERS’ RIGHTS

股東權益

(中文本為翻譯稿，僅供參考用)

1. Procedures for shareholders to convene an extraordinary general meeting 股東召開股東特別大會的程序

1.1 The following procedures for shareholders (“Shareholders”) of the Company to convene an extraordinary general meeting (“EGM”) of the Company are prepared in accordance with article 58 of the articles of association of the Company and are subject to the articles of association of the Company, the Companies Law of the Cayman Islands and applicable legislation and regulation:

本公司根據本公司組織章程第58條制訂下列本公司股東(「股東」)召開本公司股東特別大會(「股東特別大會」)的程序，有關程序受本公司組織章程細則、開曼群島公司法及適用法例及法規所規限。

- (1) Any one or more Shareholders (“Requisitionist(s)”) holding, at the date of deposit of the requisition, not less than one tenth of the paid up capital of the Company having the right of voting at general meetings shall have the right, by written notice, to require an EGM to be called by the directors of the Company (“Directors”) for the transaction of any business specified in such requisition.
- (1) 任何一名或多名於遞呈要求當日持有不少於本公司有權於股東大會上投票的繳足股本十分之一的股東(「遞呈要求人士」)有權以書面形式要求本公司董事(「董事」)就該項要求所指定的任何業務交易要求召開股東特別大會。

- (2) Such requisition shall be made in writing to the board (“**Board**”) of Directors or the secretary of the Company at the following address:
- (2) 該項要求須以書面形式透過以下方式向本公司董事會(「**董事會**」)或公司秘書提呈：

Address: Room 16, 28/F, One Midtown
11 Hoi Shing Road, Tsuen Wan
New Territories, Hong Kong
Email: gordon.auyeung@gmail.com
Attention: The Board of Directors/
Company Secretary

地址： 香港新界
荃灣海盛路11號
One MidTown 28樓16室
電郵： gordon.auyeung@gmail.com
收件人：董事會／公司秘書

- (3) The EGM shall be held within two months after the deposit of such requisition.
- (3) 股東特別大會須於該項要求遞呈後兩個月內舉行。
- (4) If the Directors fail to proceed to convene such meeting within twenty-one (21) days of such deposit, the Requisitionist(s) themselves may do so in the same manner, and all reasonable expenses incurred by the Requisitionist(s) as a result of the failure of the Directors to do so shall be reimbursed to the Requisitionist(s) by the Company.
- (4) 倘於有關要求提出後二十一(21)日內，董事未有召開該大會，則遞呈要求人士可自行以相同方式召開大會，而本公司須向遞呈要求人士償付所有由遞呈要求人士因董事未能召開大會而產生的所有合理開支。

2. Procedures for raising enquiries

提出查詢的程序

2.1 Shareholders should direct their questions about their shareholdings, share transfer, registration and payment of dividends to the Company's branch share registrar in Hong Kong, details of which are as follows:

股東如對其持股量、股份過戶、登記及股息支付有任何疑問，應聯絡本公司的香港股份過戶登記分處，詳情如下：

Tricor Investor Services Limited

卓佳證券登記有限公司

Address: Level 54, Hopewell Centre,
183 Queen's Road East,
Hong Kong
Email: is-enquiries@hk.tricorglobal.com
Tel: (852) 2980 1333
Fax: (852) 2810 8185

地址： 香港皇后大道東183號
合和中心54樓
電郵： is-enquiries@hk.tricorglobal.com
電話： (852) 2980 1333
傳真： (852) 2810 8185

2.2 Shareholders may at any time raise any enquiry in respect of the Company at the following designated contacts, correspondence addresses, email addresses and enquiry hotlines of the Company:

股東可隨時透過本公司以下指定聯絡人、通訊地址、電郵地址及查詢熱線向本公司提出查詢：

Address: Room 16, 28/F, One Midtown
11 Hoi Shing Road, Tsuen Wan
New Territories, Hong Kong
Email: gordon.ayueung@gmail.com
Tel: (852) 2606 9522
Fax: (852) 2544 9883
Attention: The Board of Directors/
Company Secretary

地址： 香港新界
荃灣海盛路11號
One MidTown 28樓16室
電郵： gordon.ayueung@gmail.com
電話： (852) 2606 9522
傳真： (852) 2544 9883
收件人：董事會／公司秘書

2.3 Shareholders are reminded to lodge their questions together with their detailed contact information for the prompt response from the Company if they deem appropriate.

股東提出查詢時，請提供詳細聯絡資料，以便本公司可在合適時迅速回應。

Adopted on 12 December 2019
於2019年12月12日採納